NEW YORK STATE | Liquor Authority

# Retailer Feedback Form: Wholesaler Fees

The Authority is seeking feedback from all New York State licensed retailers regarding the types, amounts, and operation of fees, charges, deductions, incentives, and other financial obligations that have ever been charged to your businesses by wholesalers.

Please complete the questions below based on your business's experience with licensed wholesalers in New York State. Answer each question as fully as possible and provide specific examples, amounts, or supporting information where requested. If a question does not apply to your business, please mark the response as "N/A." If you need additional space, you may attach a separate document.

*Comments submitted to the New York State Liquor Authority are public records and may be subject to disclosure under the Freedom of Information Law (FOIL). If your submission contains trade secrets or confidential commercial information that you believe should be exempt from disclosure, please clearly identify and mark the specific information as "Proprietary and Confidential - Contains Trade Secrets - Not for Public Disclosure" and include a written description explaining the basis for the requested exemption. You may also provide claimed trade secret information in a separate exhibit or addendum that is marked as such.*

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## Company Information

Legal Name:

Premises County:

Please identify the approximate number of individuals employed by your company in New York State and nationwide:

Please identify the New York retail licensee or licensees on whose behalf the response is submitted and the type or types of retail licenses held.

License #

Primary License Type

Secondary License Types *(if applicable)*

Please indicate whether the New York licensed retailer is independently owned and operated or is owned or controlled by a parent or affiliated company.

If applicable, please identify the parent or controlling entity.

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## Information on current fees and charges

For each fee or charge currently assessed to your company by a New York State licensed wholesaler, please provide the following information. Reasonable estimates are acceptable where exact figures are not readily available.

***Examples of fee and charge categories to consider include:*** *delivery charges and surcharges, including fuel, transportation, special-delivery, redelivery, minimum-order, or order-size charges; split-case fees; late, collection, payment-processing, or returned-payment charges; storage, warehousing, inventory-management, or Bill and Hold charges; administrative, handling, data, technology, reporting, or account-management charges; breakage, damaged-product, shortage, or return charges; interest charges; and any other separately assessed charge, surcharge, invoice add-on, or wholesaler-imposed fee.*

Wholesaler(s) your business currently works with:

☐ *Mark as Trade Secret*

Name and a brief description of fee or charge.

☐ *Mark as Trade Secret*

Alcoholic beverage category or categories to which fee relates.

☐ *Mark as Trade Secret*

Amount of fee and how amount is calculated.

☐ *Mark as Trade Secret*

Date you first became subject to the fee and if, to your knowledge, the fee was being charged before May 27, 2026.

☐ *Mark as Trade Secret*

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Is fee charged as a separate line item, included in product price, incorporated into delivery charges, or otherwise assessed.

☐ *Mark as Trade Secret*

Can your company avoid the fee through pickup, order size, delivery schedule, payment method, or another option, and circumstances under which fee may be avoided.

☐ *Mark as Trade Secret*

If fee is ever waived, reduced, credited, refunded, or rebated; if you have requested such an adjustment; and, if known, the criteria used by the wholesaler.

☐ *Mark as Trade Secret*

Approximate amount your company paid through the fee during the most recent 12-month period.

☐ *Mark as Trade Secret*

How the fee has affected your purchasing, ordering, inventory, delivery, product selection, pricing, or other business practices.

☐ *Mark as Trade Secret*

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Please provide representative invoices, price lists, terms of sale, contracts, notices, ordering-system screenshots, or other documents showing the fee, where available.

☐ *Mark as Trade Secret*

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**Please feel free to include other information on a separate page and attach any additional exhibits, supporting documents and supplemental pages to this form.**